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From: Tom Bennett
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Matter no. AUC106/10
Date 22 February 2022

City Rail Link – assignment of warranties

1. Scope of opinion

1.1 We have acted as solicitors to Auckland Transport (**AT**) in relation to the deed of assignment of warranties work packages C2 and C8: City Rail Link Project, Auckland, between City Rail Link Limited, as assignor, and Auckland Transport, as assignee, attached to an email from AT (Mario Zambuto) to Buddle Findlay (Tom Bennett) dated 18 February 2022 (**Document**).

2. Opinion

2.1 Subject to paragraph 2.2, in our capacity as counsel for AT, we certify that in our opinion:

- (a) the Document reflects, and is consistent with, the instructions given to us by AT in the course of the preparation and finalisation of the Document; and
- (b) on that basis, the Document will, from a legal perspective, be in order for execution by AT.

2.2 We have not reviewed, and our certification does not include, any technical or financial matters and we have not provided any tax or financial advice in relation to the Document.

3. Use, disclosure and reliance

3.1 This certificate is to AT for the purpose of each Document. This certificate may not, without our prior written approval, be:

- (a) used by or disclosed to, or relied on by, any other person;
- (b) used, disclosed or relied on for any other purpose; or
- (c) registered, filed or otherwise notified to any government or other regulatory agency or other person, or quoted or referred to in any public document.

3.2 This certificate is strictly limited to the matters stated in it. It does not apply by implication to other matters.

Yours faithfully
Buddle Findlay



Tom Bennett
Partner

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